



# RETIRE WITH DIGNITY

## UA Local 469 Retirement Readiness Workshop

### > WORKSHOP DESCRIPTION

Straightforward and comprehensive guidance specifically for Local 469 members preparing for retirement. This **8-hour workshop** will give you the tools and info you need to be retirement-ready.

### > AUDIENCE

Workshop designed for **members 5-10 years from retirement and their spouses**; all members and spouses welcome.

### > YOU'LL WALK AWAY WITH

Knowledge, resources, and the confidence to get you to retirement and beyond with dignity.

### > 2025 WORKSHOP SCHEDULE

Workshops will be held at the UA Local 469 Union Hall at **3109 N. 24<sup>th</sup> Street, Phoenix, Arizona 85016**

#### SUMMER SESSION

June 28, 2025

8:00 AM - 4:00 PM

**WE PROVIDE BREAKFAST & LUNCH**

#### WINTER SESSION

October 18, 2025

8:00 AM - 4:00 PM

**WE PROVIDE BREAKFAST & LUNCH**



602.956.9350 x1020



<https://ualocal469.org/>



[MemberNews@ualocal469.org](mailto:MemberNews@ualocal469.org)

# RETIRE WITH DIGNITY

## UA Local 469 Retirement Readiness Workshop

### > GET THE ANSWERS YOU NEED

#### 469 PENSION (DB)

- What are the rules for 80 and out retirement?
- How much will I take home monthly?
- Will my spouse still get payments when I pass?
- What will be deducted from my check?

#### 401K (DC)

- How early can I draw on 401K?
- How can I draw monthly payouts?
- Should I roll money over to safer investments?
- Can I use my 401K as an annuity?

#### HEALTH & WELFARE

- How long can I carry my 469 insurance?
- Will I need insurance outside of the hall?
- Can I use my HRA to pay for outside insurance?
- What else can I pay for with my HRA?

#### SOCIAL SECURITY, MEDICARE, TAXES

- How/when should I apply for Medicare?
- How/when should I apply for Social Security?
- How much will I get in Social Security?
- How much will Medicare cost?
- Most important tax considerations?

#### WORKING

- Can I work while retired?
- How does it impact my retirement benefits?

### > ENROLL NOW & GET CREDIT

Journeyman Upgrade Training opportunity!



- Get **8 hours** of JUT credit
- Enroll in the 469 Training Portal

#### NEW TO THE 469 TRAINING PORTAL?

First time using the 469 Training portal? visit [ualocal469.org](https://ualocal469.org) > **Journeyman Training** or scan the QR code to learn more.



SCAN HERE

#### ALREADY FAMILIAR?

Already familiar with the 469 Training portal? Visit <https://training.ualocal469.org/learn/courses/174/retirement-readiness-workshop> or scan the QR code to enroll.



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