



RETIRE WITH DIGNITY

UA Local 469 Retirement Readiness Workshop

❯ WORKSHOP DESCRIPTION

Straightforward and comprehensive guidance specifically for Local 469 members preparing for retirement. This **8-hour workshop** will give you the tools and info you need to be retirement-ready.

❯ AUDIENCE

Workshop designed for **members 5-10 years from retirement and their spouses**; all members and spouses welcome.

❯ YOU'LL WALK AWAY WITH

Knowledge, resources, and the confidence to get you to retirement and beyond with dignity.

❯ 2026 WORKSHOP SCHEDULE

Workshops will be held at the UA Local 469 Union Hall at **3109 N. 24th Street, Phoenix, Arizona 85016**

SUMMER SESSION

May 09, 2026

8:00 AM - 4:00 PM

WE PROVIDE BREAKFAST & LUNCH

FALL SESSION

September 26, 2026

8:00 AM - 4:00 PM

WE PROVIDE BREAKFAST & LUNCH



602.956.9350 x1020



<https://ualocal469.org/>



AngieB@ualocal469.org

RETIRE WITH DIGNITY

UA Local 469 Retirement Readiness Workshop

➤ GET THE ANSWERS YOU NEED

469 PENSION (DB)

- What are the rules for 80 and out retirement?
- How much will I take home monthly?
- Will my spouse still get payments when I pass?
- What will be deducted from my check?

401K (DC)

- How early can I draw on 401K?
- How can I draw monthly payouts?
- Should I roll money over to safer investments?
- Can I use my 401K as an annuity?

HEALTH & WELFARE

- How long can I carry my 469 insurance?
- Will I need insurance outside of the hall?
- Can I use my HRA to pay for outside insurance?
- What else can I pay for with my HRA?

SOCIAL SECURITY, MEDICARE, TAXES

- How/when should I apply for Medicare?
- How/when should I apply for Social Security?
- How much will I get in Social Security?
- How much will Medicare cost?
- Most important tax considerations?

WORKING

- Can I work while retired?
- How does it impact my retirement benefits?

➤ HOW TO ENROLL

ACTIVE MEMBERS

Journeyman Upgrade Training opportunity!



- Get **8 hours** of JUT credit
- Enroll in the 469 Training Portal

NEW TO THE 469 TRAINING PORTAL?

Visit ualocal469.org >
[Journeyman Training](#)
or scan the QR code to
learn more.



SCAN HERE

For issues or questions related to the 469 Training Portal, including password inquiries, please contact P.I.P.E.:

Email: 469training@ualocal469.org

Phone: 480-966-0377

RETIREES (NON-ACTIVE)

Non-active retirees who do not have access to the 469 Training Portal, please contact Angie Butler to enroll:

Email: angieb@ualocal469.org

Phone: 602.956.9350 x1020



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